End-Term Review of KLTSP and Development of ASEAN Transport Action Plan 2026-2030

22nd ASEAN-Japan STOM Leaders' Conference 26-27 June 2024 Nagasaki, Japan

End-Term Review of KLTSP

- The End-Term Review of KLTSP will complement the End-Term Review of the AEC Blueprint 2025.
- Focus on evaluating the sector's accomplishments
- End-Term Review of KLTSP is being conducted, and STOM Working Groups are requested to review and provide inputs to the draft KLTSP Scorecard, as prepared by ASEC.

Development of AEC Strategic Plan Post 2025

Core Elements of ASEAN Community's Post-2025 Vision

Endorsed in-principle by the ASEAN Leaders 42nd ASEAN Summit (May 2023)

Economic Components

Action-oriented, Sustainable, Enterprising, Adaptable, Nimble, and Inclusive

ASEAN Community Vision 2045

Finalised draft noted by the ASEAN Leaders 43rd ASEAN Summit (September 2023)

Economic Components

A prosperous and a single market economy, with highly-skilled workforce, driven by growth-inducing productivity and innovation, that is inclusive and sustainable across and along the value chains.

This Year's Priority (2024)

Development of the Strategic Plan of the ASEAN Economic Community (AEC) 5-year Smaller Loop Planning Cycle

Under the responsibility of the High-Level Task Force on ASEAN Economic Integration (HLTF-EI), as mandated by the ASEAN Economic Ministers (AEM) at the 28th AEM Retreat Q4 2023 to Q4 2024

> Expected to be adopted by the ASEAN Leaders at the 45th ASEAN Summit

> > (Q2 2025)

Parallel Process: AEC Sectoral Bodies to provide inputs to **Draft AEC Strategic Plan(s)**

April to August 2024 (possible refinement until Q1 2025)

Based on HLTF-El's Planning Guidance from the HLTF-El to AEC Sectoral Bodies on the End-Term Review, Post-2025 Strategic Plan(s), and Sectoral Plan(s)

Forthcoming AEC Strategic Plan and AEC Sectoral Plans 2026–2030

Outlined in AEC Strategic Plan

TIER 1: STRATEGIC GOALS

TIER 2: OBJECTIVE

TIER 3: STRATEGIC MEASURES

TIER 4: ACTIVITIES

TIER 5: SUPPORTING ACTIVITIES

Outlined in
ASEAN Transport Action
Plan

ASEAN Transport Action Plan 2026-2030

AREA	KEY INITIATIVES (as of June 2024)
Air Transport	Economic elements: Market access, DP engagements. etc.
	Technical elements: Aviation safety and security, Air Traffic Management
	Search and Rescue (SAR)
Land Transport	Railway Network, ASEAN Highways, Road Safety
Maritime Transport	Container Circulation, RO-RO Shipping, Maritime Safety and Security, Inland Waterways, Compliance with International Technical Standards and IMO Conventions on Marine Pollution, SAR
Sustainable Transport	Alternative Fuels, Smart Technology, Capability For Sustainability And Resilience Transport, Electric Vehicles, Electrified Heavy-duty Vehicles, Low-carbon Modes of Land Transport, User-friendly Transport, Fuel Economy, GHG Monitoring, Green Freight and Logistics, Reverse Logistics
Transport Facilitation	Implementation of AFAFGIT, AFAFIST, AFMT, CBTP, Driving Licences, Cold Chain Logistics

ASEAN Transport Action Plan 2026-2030

- STOM Task Force will continue its efforts in finalising the ASEAN Transport Action Plan 2026-2030
- ASEAN Dialogue Partners and relevant international organisations will be consulted to ensure comprehensive inputs and collaboration in future implementation
- Targeted to be adopted in Q3/Q4 2025

THANK YOU